

Creating Dashboards with Excel

Provide Clear and Concise Information of the Key Drivers
of Business Performance

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5th - 6th March 2025

16th - 17th June 2025

Kuala Lumpur (In Person / Online Training)

Major Benefits of Attending

You will be able to:

- **ANALYSE** large amounts of data
- **PRESENT** and **REPORT** data visually in a meaningful way
- **COMPILE** charts, tables and other information into a dashboard report
- **CREATE** interactive controls to enable the reader to customise their view
- **AUTOMATE** repetitive tasks using macros
- **INCORPORATE** external data to support your message

Prerequisites

- Participants should have a good knowledge of Microsoft Excel.
- Participants should bring their own Windows based laptops with a full installation of Excel 2016 or later including Power BI and Power Query /Get & Transform

Course Methodology

Client has the option to choose to participate either below method.

Online Course : This course will be conducted via Zoom.

Kuala Lumpur Hotel: This course will be conducted at the hotel with the trainer on site. Participants will need to bring their own laptop. Lunch/Dinner and 2 networking breaks will also be provided.

In conjunction with the Fasting Month of Ramadhan, all our Muslim Delegates would be given Complimentary Dinner Buffet Vouchers to remunerate the usual Lunch Buffet. Each fasting delegate will receive One (1) Voucher per Training Day. These vouchers are redeemable for dine-in in HOTEL VENUE, valid during Ramadhan month only.

Why you Should Attend?

Like a car dashboard, the objective of dashboard reporting is to provide clear and concise information of the key drivers of business performance. Dashboards are a synopsis of business operations and they provide information in visual format that is easy to read, remembered and understood by key decision makers in a business. This should in turn, improve decision making.

Dashboard reports allow managers to get high-level overview of the business and help them make quick decisions. Excel is an excellent tool to make powerful dashboards that can provide analysis, insight and alert managers in timely manner.

The workshop curriculum has been developed and designed from research with actual industry practitioners and will, in just 2 days, give you all the tools and techniques needed to move from basic techniques to becoming a "Black Belt" in Creating Dashboards with Excel.

Who Should Attend?

An Excel dashboard provides insight, analysis and alerts. They are fully interactive and dynamic and can help with project management, customer service, retail management, financial forecasting and much more.

This workshop is crucial for analysts, managers, reporting professionals, business owners, executives, and anyone responsible for preparing Excel based dashboards, scorecards or KPI reports.

This training is highly recommended for:

- ✓ General Managers
- ✓ Financial Managers
- ✓ Directors
- ✓ Accountants
- ✓ Marketing Managers
- ✓ Sales Managers
- ✓ HR Managers
- ✓ Business Owners and anyone who deals with management and financial reporting

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