

BUDGETING FOR BANKS AND FINANCIAL INSTITUTIONS

19th - 20th March 2025

18th - 19th June 2025

Kuala Lumpur (In Person) / Online Training

Major Benefits of Attending

By taking this course, delegates will be able to:

- **IDENTIFY** potential risks and develop strategies to mitigate them.
For example, a bank may budget for potential losses due to loan defaults or market fluctuations
- **ENSURE** they have sufficient capital to meet regulatory requirements and maintain a strong capital position. This is essential for maintaining the bank's financial stability and ability to lend.
- **UNDERSTAND** what performance measurement is all about for measuring bank's performance. It sets targets and benchmarks for key financial metrics, such as revenue growth, expense management, and profitability
- **ENSURE** bank maintains specific capital adequacy ratios, liquidity standards, and risk management practices. A budget helps them comply with these regulations
- **GUIDED** framework for making strategic decision about where to allocate resources, which projects to pursue, and how to allocate capital
- **APPLY** deeper knowledge about revenue projection i.e expected income from interest and non-interest sources, such as loans, deposits, fees, and investments. And, Forecasted revenue growth rates and trends
- **DEEPER** understanding on assets and liabilities management i.e forecasted changes in asset sizes and composition (e.g., loan portfolio growth or decline) and expected changes in liabilities (e.g., deposits)
- **DEEPER** knowledge about risk management; Identification of potential risks (e.g., credit, market, liquidity) and Strategies to mitigate or manage these risks

Course Methodology

Client has the option to choose to participate either below method.

Online Course : *This course will be conducted via Zoom.*

Kuala Lumpur Hotel : *This course will be conducted at the hotel with the trainer on site. Participants will need to bring their own laptop. Lunch/Dinner and 2 networking breaks will also be provided.*

Why you Should Attend?

Banks and financial institutions, like any other businesses, need to have a yearly budget to plan and manage their assets and liabilities effectively.

A budget helps banks plan and allocate their financial resources effectively. It ensures that the bank has sufficient funds to meet its operational expenses, invest in growth initiatives, and make strategic decisions.

Who Should Attend?

This course has been specifically designed for Managers and Senior Manager above

In conjunction with the Fasting Month of Ramadhan, all our Muslim Delegates would be given Complimentary Dinner Buffet Vouchers to remunerate the usual Lunch Buffet. Each fasting delegate will receive One (1) Voucher per Training Day. These vouchers are redeemable for dine-in in HOTEL VENUE, valid during Ramadhan month only.

Organized by:



For more details, contact hello@fdb.sg

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